

<b>Code</b>	<b>CMX</b>
<b>Company name</b>	Ca Mau Group Joint Stock Company
<b>Date</b>	03/30/2020
<b>Subject</b>	Result of public offering

**Content:**

On March 17, 2020, Ca Mau Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Ca Mau Group Joint Stock Company
2. Stock type: common stock
1. Par value: VND10,000/share
2. Registered offering volume: 13,221,234 shares
3. Estimated mobilized capital: VND 132,212,340,000
4. Issue date: December 12, 2020
5. Beginning date: February 24, 2020
6. Ending date: March 26, 2020
7. Registration date:
  - For existing shareholders: from February 24, 2020 to March 23, 2020;
  - For unsold shares: March 26, 2020
8. Payment date:
  - For existing shareholders: from February 24, 2020 to March 23, 2020;
  - For unsold shares: March 26, 2020

9. Transfer date: expected in April 2020 or May 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic shareholders	10,000	13,008,687	9,406,312	9,406,312	134	134	-	3,602,375	99.99%
2. Foreign shareholders	10,000	212,547	779	779	5	5	-	211,768	0.01%
<b>Total</b>		<b>13,221,234</b>	<b>9,407,091</b>	<b>9,407,091</b>	<b>139</b>	<b>139</b>	-	<b>3,814,143</b>	<b>100.00%</b>
1. Existing shareholders	10,000	13,221,234	9,407,091	9,407,091	139	139	-	3,814,143	71.15%

2. Strategic investors (if any)	-	-	-	-	-	-	-	-	-
3. To handle undistributed shares	10,000	3,814,143	3,814,143	3,814,143	4	4	-	-	<b>28.85%</b>
<b>Total</b>		<b>13,221,234</b>	<b>13,221,234</b>	<b>13,221,234</b>	<b>143</b>	<b>143</b>			<b>100.00%</b>

V. Summary result:

1. Total distributed shares: 13,221,234 shares, accounting for 100% of offering volume.
2. Total proceeds from the offering: VND 132,212,340,000
3. Total expenses: VND 249,000,000
4. Total net proceeds after the public offering: VND 131,963,340,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
<b>Total equity:</b>	264,424,680,000	797	100%
- Domestic shareholders, in which:			
+ State shareholders:	0	0	0%
+ Other shareholders:	262,291,420,000	777	99.19%
- Foreign shareholders:	2,133,260,000	20	0.81%

<b>Details:</b>			
- Founding shareholders (*)	0	0	0%
- Major shareholders:	137,979,700,000	06	52.18%
- Shareholders holding less than 1% of voting right	42,391,670,000	781	16.03%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bui Duc Cuong	4,920,000	7.26%
2	Nguyen An Ninh	1,648,388	6.23%
3	Thien Nien Ky Capital JSC	2,542,833	9.62%
4	Nguyen Trong Ha	3,051,954	11.54%
5	Dang Ngoc Son	2,986,407	11.29%
6	Ha Van Bang	1,648,388	6.23%